

## **Acknowledgement** of Country

Cleanaway acknowledges the Traditional Owners of the lands on which we operate and in the communities in which we exist. We pay our respect to all Aboriginal and Torres Strait Islander peoples.

Artwork by Marcus Lee, a proud Aboriginal descendant of the Karajarri people from North Western Australia.

It represents Cleanaway's commitment to fostering a sustainable circular economy and symbolises our deep respect for the land, oceans and waterways of Australia.

The three central circular clusters represent the three pillars of reconciliation: Relationships, Respect and Opportunities. These three pillars provide the backbone and support for Cleanaway's ongoing reconciliation journey.



## **Agenda**

- 1. Welcome and introductions specialist presenters
- 2. Update from public forum
- 3. Deep dive specialist presentation topics:
  - Dr Taku Ide, Head of Carbon: Cleanaway's decarbonisation & EfW carbon
  - ii. Dr Jeroen Wassenaar, Head of Innovation: Cleanaway's investments in plastic recycling
- 4. 2026 look ahead and suggestions
- 5. Next meeting
- 6. Actions and close



## **Public forum update**

Julie / Nicole



Cleanaway's decarbonisation & EfW carbon

Dr Taku Ide

**Head of Carbon** 



## Cleanaway is committed to a 1.5°C future

In FY23, we set a target for our operational  $CO_2$  and  $CH_4$  emissions to keep the world on a 1.5°C trajectory, informed by leading scientific literatures, international agreements, and Nationally Determined Contributions

		IDCC INTERCOVERMENTAL PAREL ON CILIMATE CHAnge	COP26	CLEANAWAY
CH <sub>4</sub>	2030	<b>-28%</b> (Range: -9 to -51%)	<b>-30%</b> (vs. 2020)	<b>-34%</b> (equivalent to -30% vs. 2020)
	2050	- <b>48%</b> (Range: -33 to -74%)	Deep reduction	-57%
CO <sub>2</sub>	2030	<b>-38%</b> (Range: -14 to -67%)	-43%	-43%
	2050	<b>-98%</b> (Range: -70 to -131%)	Net zero	Net zero



## Comparison of societal emissions, with and without an EfW powerplant

WORLD 1: WASTE IS INCINERATED IN A WTE FACILITY TO GENERATE ELECTRICITY

WORLD 2: ELECTRICITY IS DRAWN FROM THE GRID AND WASTE IS SENT TO LANDFILL









Emissions source: CO<sub>2</sub> emissions from incinerating residual, non-recyclable waste

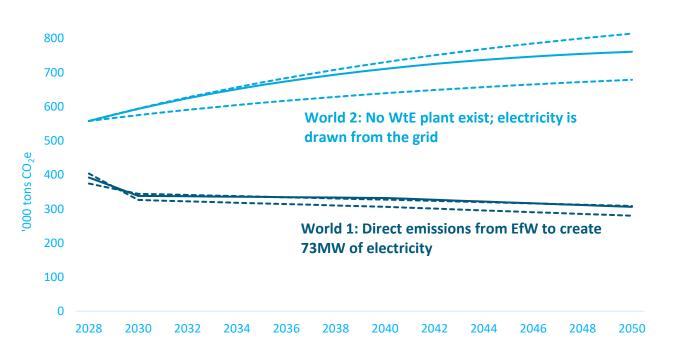
Emissions source 1: CO<sub>2</sub> emissions from generating baseload electricity

Emissions source 2: CH<sub>4</sub> emissions from fugitive (gases not captured) landfill gases

- World 1: A world with EfW plant where electricity is generated from incinerating residual MSW and residual C&I waste; and
- World 2: A world without an EfW plant where the waste that would have been thermally treated at the EfW plant is landfilled and the same amount of baseload electricity is drawn from the grid.



## Reducing societal emissions with an EfW powerplant



The world with an 80MW EfW plant v. a world without an EfW plant can:

- Save, on average,
   356kt CO<sub>2</sub>e/yr<sup>1</sup>, and
- Deliver a cumulative emissions savings of approximately 8.2mt CO₂e between 2028 and 2050

1. The analysis is based on assumptions, including, but not limited to: EfW electrons displacing the marginal carbon intensity baseload power, waste mass input, waste composition changes over time, gas capture efficiency rates at landfills.



Cleanaway's investments in plastic recycling

Dr Jeroen Wassenaar Head of Innovation



## **Cleanaway waste hierarchy for plastics**

### **Waste Hierarchy**

## **AVOID & REDUCE** Most Preferable DOMESTIC **CIRCULARITY** RECYCLE INTERNAT'L **CIRCULARITY** DOWN **CYCLING RECOVER ENERGY** Least Preferable **TREAT DISPOSE**

### **Plastics Solutions**

Regulate the use of single use plastics where alternatives exist

Design for maximising plastic re-use

Domestic mechanical recycling for rigid PET, HDPE, PP and clear LDPE film; pyrolysis + polymerisation for soft plastics packaging and other hard to recycle plastics

Export of processed plastic products for further re-processing and value-creation overseas, e.g. export of washed flake or pyrolysis oils

Recycling of plastics into lower order and generally lower value outputs, e.g. food grade plastics to road applications, bollards, park benches etc.

Energy from plastics <u>not</u> recovered from residual waste is safely harnessed through Energy from Waste facilities

Not applicable

Avoid – resource and value is lost



### A leading advanced plastics recycling platform

Integrated network of collections, including container return schemes, MRFs, plastic recovery facilities and 3 advanced plastic pelletising facilities and soft plastics recycling currently under feasibility study

### Innovation through partnership

TOMRA Cleanaway
Collection and sorting of CDS eligible containers



### Circular Plastics Australia

Mechanical recycling of PET, HDPE and PP containers into food grade resin





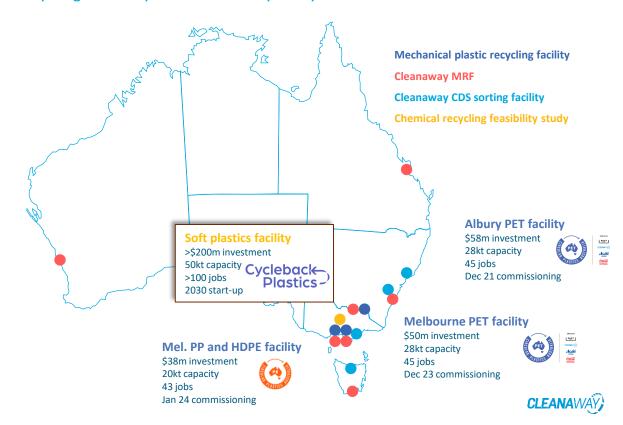


### Cycleback Plastics

Chemical recycling of soft plastics into food grade circular PP



An innovation by

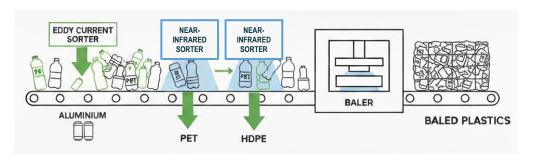


### **Container Deposit Schemes (CDS)**

CLEANAWAY)

Together with Tomra, we operate the NSW, VIC (West) and TAS schemes

- Cleanaway has partnered with Tomra, global leaders in reverse vending machines, to deliver CDS in Australia
- We are delivering the NSW scheme since it launched in December 2017 and now also service VIC west region and TAS
- Over 14 billion containers returned in NSW through TOMRA Cleanaway
- Dedicated resource recovery facilities established producing commodity of exceptionally high quality









### **Delivering fully circular, bottle-to-bottle PET solutions**







- Optical sorting to achieve >95% beverage bottle intake
- Flaking and caustic wash
- Extrusion/pelletising
- Solid State Polymerisation
- Post crystallisation



### **Mechanical recycling rollout through Circular Plastics Australia**





### **Albury PET**

\$58m investment 28kt capacity 45 jobs Opened Dec 21









### **Melbourne PET**

\$50m investment 28kt capacity 45 jobs Opened Dec 23









### Mel. PP and HDPE

\$38m investment 20kt capacity 43 jobs Opened Jan 24







### The food-grade rHDPE process



Consumers accurately sort their household recyclables into their recycling bins.









Kerbside recycling is collected and delivered to a material recovery facility (MRF).





At MRFs, recyclables are separated and sorted by material type (paper, glass, metal and plastic).



The separated plastics are moved to the plastics recovery facility (PRF) and sorted into polymer type (PET, HDPE, PP etc) and baled.



Pre-sorted Food-Grade HDPE plastic bales arrive at one of Pact's recycling sites.

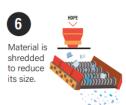








Bales are loaded onto the conveyor and undergo an array of near infrared (NIR) optical sorting and other separation technologies to remove any final contamination and incorrect polymer types.

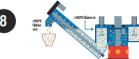




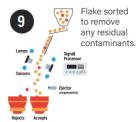
The material is granulated into flake.







Flake is fed into a series of hot caustic washes to sanitise and remove any residual glue and goo.





Flake is melted and forced through a fine filter to remove any final contamination before it is extruded and pelletised into resin.



The pelletised resin enters the refresher unit and spends > 7 hours deodorising to ensure food contact compliance.



The Food-Grade resin is tested for quality against formal specifications. A Certificate of Analysis is issued to the customer for every rFresh-100 batch.





Pact uses Food-Grade recycled HDPE resin to make new packaging and products such as milk bottles, juice bottles and other food packaging.



## Cycleback— Plastics—

An innovation by





## What are soft plastics?

Soft plastics include flexible packaging used for products like food, personal care items and household goods, such as:

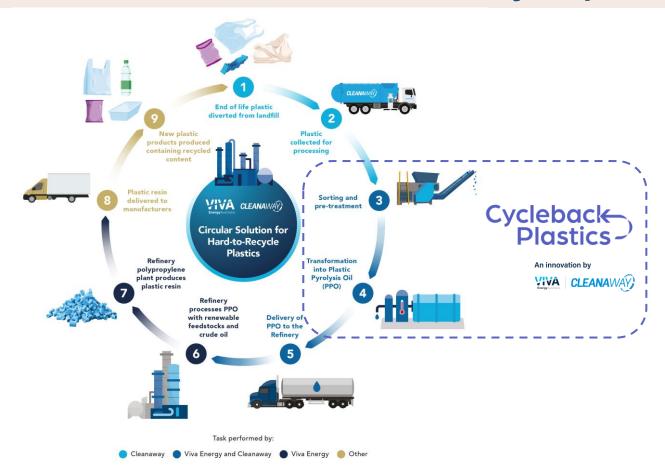
- Plastic bags (e.g. food bags for bread, fruit, vegetables)
- Food wrappers (e.g. pasta, rice packaging)
- Plastic film (e.g. cling wrap)
- Plastic pouches (e.g. post bags)
- Bubble wrap
- Packaging for clothing and electronics

They contain multiple materials that are often printed or pigmented, making them generally unsuitable for mechanical recycling.





## Overview: A circular solution for hard-to-recycle plastics





## **Collecting soft plastic feedstock**

Municipal – Bag-in-bin

Business-to-business (B2B) -Back of store Return to store - Collection bin at store front



Photo Credit:







Photo Credit: SPSA





## Bag-in-bin feedstock collection model

### **Leveraging existing MRF infrastructure**

Commingled Sorter to manually pick recyclables loaded Commingled recyclables Residents Kerbside Sorter picks out loose soft plastic if commingled bin arrive at MRF onto conveyor place bag with bags possible soft plastic pick up into kerbside 111111 Other commingled commingled recyclables continue bins to run through MRF process Sorter drops the bags into bin Baled soft plastic transported for Bags are baled

pre-treatment



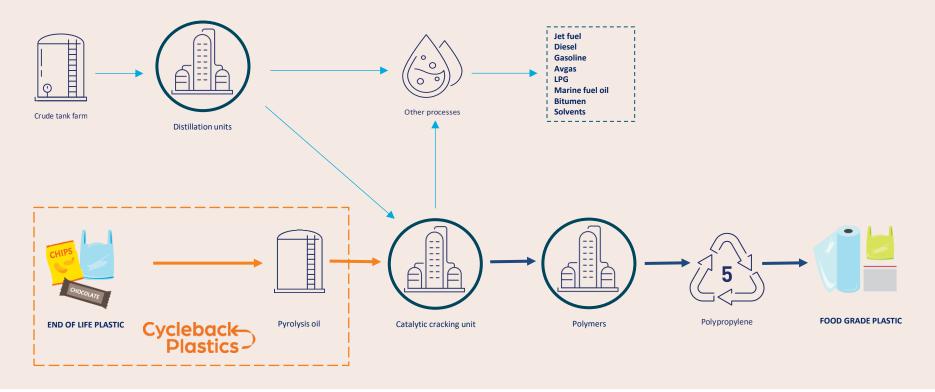


through chute





## How we produce polypropylene (PP)





## **Project schedule & milestones**

# **Cycleback Plastics**

### 2024 and before

- ✓ MoU Viva CWY
- ✓ Feedstock scoping
- ✓ Technology review
- ✓ Preliminary business case
- ✓ Class 4 cost estimate
- ✓ Regulatory approvals review
- ✓ Location review
- ✓ Enabling policies proposed

#### 2025-2026

- ✓ Feedstock validation trials
- ✓ PPO processing trials
- Select owner's engineer
- Technology pre-FEED
- Technology selection
- Location selection
- · Regulatory approval submission preparation

#### 2026-2027

- FEED
- · Regulatory approvals in place
- Financing in place
- **Detailed Design**
- Final contracts (shareholder. feedstock, offtake)
- Class 2 cost estimate and schedule

#### 2027-2029

- Modular construction of process equipment
- Site preparation and civil construction
- · Assembly of modular units and equipment
- · Hiring and training of workforce
- Develop O&M procedures

### 2029-2030

- Commissioning and testing
- Complete documentation
- Start-up

Pre-feasibility

Feasibility

FEED, detailed design & FID

Construction

Commission & Start-up



## 2026 look ahead

### What happens next year:

- Planning application submission and reviews with referral agencies
- OCG direction on public notification when technical reports and application is publicly available on OCG website (expecting mid year)
- More community engagement at that time

### SRG discussion and suggestions for 2026:

- More deep dive sessions about the technology, and how other facilities with new technology and systems work (Copenhagen, Dublin, other)
- About the emissions and operational facility outputs
- Timing of sessions Feb / Mar / April?



## **Next SRG meeting**

Next meeting: February 2026 – in person at The Centre, Beaudesert

Topics?



## **Actions and close**

- Summarise actions / topics for future sessions
- Meeting minutes distributed and on website

